FLOWCHART B - Retroactivity Eligibility

Process for a DOE approved project, with no debt issued (other than short term notes) to receive retroactive eligibility status for State aid under the "Educational Facilities Construction and Financing Act" (Section 9.c).

Please answer the following questions to determine whether this project is eligible for funding under the "Educational Facilities Construction and Financing Act." School District submits a School Facilities Project application per law Yes Project may be eligible Has the District Issued for retroactivity under Yes Debt (other than short No term notes)? FLOWCHART A If Yes, please refer to issued debt If No, please continue eligibility FLOWCHART A to next step No Did the district have a DOE approval for this school facilities project Yes No prior to July 18, 2000? (active status) If Yes, please continue to next If No. school facilities project is ineligible for retroactivity Yes No Is the project application Project ineligible for No Yes Active*? If Yes, please continue to next If No, school facilities project is ineligible for retroactivity step, see * below * If an application is more that 12 months old, the district needs to submit documentation showing that the project has remained active (e.g. - failed referendum, board meeting minutes, etc.) New Jersery Economic Is school districts debt **Development Authority** rvice aid equal to o _J No Yes (EDA) constructs the greated than 55%? If Yes, school facilities projects If No, please continue to next step Nο must be done by EDA No Does district want to construct the school facilities project? If No, District decides to have EDA If Yes, please continue to next step construct project. Debt Service Aid (CEIFA x 115% or 40%), Which funding option does the district elect? whichever is greater, of ELIGIBLE COSTS Debt Service Aid (1996 CEIFA) of TOTAL **COSTS** Receive debt Receive one-time Receive debt One-Time Grant (CEIFA x 115% or 40%), service under service under State grant under whichever is greater, of **ELIGIBLE COSTS** 1996 CEIFA new law new law

"School Facilities Project Application"

Any district seeking to initiate a school facilities project shall apply to the commissioner for approval of the project. The application shall, at a minimum, contain the following information: a description of the school facilities project; a schematic drawing of the project or, at the option of the district, preliminary (or final) plans and specifications; a delineation and description of each of the functional components of the project; the number of unhoused students to be housed in the project; the area allowances per FTE student as calculated pursuant to section 8 of this act; and the estimated (or final) cost to complete the project as determined by the district.

"School facilities project" means the acquisition, demolition, construction, improvement, repair, alteration, modernization, renovation, reconstruction or maintenance of all or any part of a school facility or of any other personal property necessary for, or ancillary to, any school facility, and shall include fixtures, furnishings and equipment, and shall also include, but is not limited to, site acquisition, site development, the services of design professionals, such as engineers and architects, construction management, legal services, financing costs and administrative costs and expenses incurred in connection with the project;

Please note:

All applications for retroactive eligibility must be reviewed by the DOE. The DOE shall calculate the final eligible costs based upon the requirements of the law. The DOE may request additional information to help make a determination. Please contact the DOE Office of School Facilities manager for your county for further information.